

PROJECT PRE-QUALIFICATION FORM
FINANCING & DUE DILIGENCE

1. GENERAL INFORMATION OF THE PROMOTER

Name of the company / Institution: _____

Type:

- ☐ Private company
☐ Public institution
☐ Government / Ministry
☐ NGO / Organization
☐ Other: _____

Name of legal representative: _____

Function: _____

Country: _____

Phone: _____

Email: _____

Year of creation: _____

2. PROJECT DESCRIPTION

Project name: _____

Sector: ☐ Agriculture ☐ Energy ☐ Infrastructure ☐ Health ☐ Education ☐ Water ☐ Industry
☐ Other: _____

Location: _____

Project objective:

Summary:

3. FINANCIAL STRUCTURE OF THE PROJECT

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Total Project Cost: USD _____

Amount sought: _____ USD

Developer's contribution: USD _____

Source of funds: ☐ Equity ☐ Partners ☐ Investors ☐ Bank ☐ loan ☐ Other

Funding Already Secured: ☐ Yes ☐ No — Amount: _____

Already underway: ☐ Yes ☐ No — Status: _____

4. PROJECT BUSINESS MODEL

Sources of income: ☐ Direct ☐ sales ☐ Public contracts ☐ Partnerships ☐ Subsidies ☐ Other

Revenue Forecast:

- Year 1: _____
- Year 3: _____
- Year 5: _____

Estimated Profitability: ☐ Low ☐ Medium ☐ High

5. CAPITAL STRUCTURE / SHAREHOLDING

Current distribution:

- Proponent: ____ %
- Partners: ____ %
- Government: ____ %
- Other: ____ %

Project open to investors: ☐ Yes ☐ No

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6. SECURITY HELD

Guarantees available: ☐ Land ☐ Buildings ☐ Equipment ☐ Shares ☐ Bank accounts

☐ Contracts ☐ Other

Description:

Estimated value: _____ USD

Legally registered warranties: ☐ Yes ☐ No ☐ Ongoing

7. SPONSORING COMPANY/INSTITUTION

Share capital: _____

Employees: _____

Experience: ☐ <2 years ☐ 2–5 years ☐ 5–10 years ☐ +10 years

Completed projects:

Partners / References:

8. PROJECT MATURITY

Documents available: ☐ Business plan ☐ Feasibility ☐ Market studies ☐ Technical studies

☐ Legal studies ☐ environment ☐ Guarantees

9. RISK ANALYSIS

- Political Risk: ☐ Low ☐ Medium ☐ High
- Financial Risk: ☐ Low ☐ Medium ☐ High
- Technical Risk: ☐ Low ☐ Medium ☐ High

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- Market Risk: ☐ Low ☐ Medium ☐ High
- Environmental Risk: ☐ Low ☐ Medium ☐ High

Mitigation measures:

10. PROJECT IMPACT

Jobs created:

- Direct: _____
- Indirect: _____

Impact: ☐ Social ☐ Economic ☐ Education ☐ Health ☐ Local Development

Environmental impact: ☐ Positive ☐ Neutral ☐ Negative

11. EXIT STRATEGY

Investors recover their capital via: ☐ Dividends ☐ Resale ☐ Long-term ☐ partnership

Autre _____

12. UNDERSTANDING THE FUNDING PROCESS

The proponent acknowledges that financing requires independent analysis:

- Full feasibility study
- Financial due diligence
- Legal Verification
- Collateral Assessment
- Environmental and social studies

☐ Yes, I understand and agree

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13. DUE DILIGENCE

The sponsor agrees to contribute to the costs of the independent analyses.

☐ I accept ☐ I refuse

14. VERIFICATION AND UNDERTAKING

The Proponent agrees:

- Independent Audit: ☐ Yes ☐ No
- Verification of Information: ☐ Yes ☐ No
- Multi-step process: ☐ Yes ☐ No

15. CONTACTS AND HISTORY

Have you already contacted: ☐ Bank ☐ Funds ☐ Government ☐ Private Investors

Result:

16. AUTHORIZATION

☐ I authorize the analysis of my project and the transmission to the financial partners.

17. DECLARATION

I certify that the information is accurate.

Name: _____

Signature: _____

Date: ____ / ____ / ____

Submitting the form After completing the form, please email it to info@pmcinvest.org for analysis by our team.